

CISI Certificate in Corporate Finance Qualification (CFq)



The CISI have worked in conjunction with the ICAEW to develop a foundation qualification to support those working in the corporate finance sector. This can be followed by the Diploma in Corporate Finance, to allow practitioners to gain recognition of a full Corporate Finance qualification from the ICAEW.

Certificate in Corporate Finance – Level 3

The Certificate in Corporate Finance qualification is recognised by the FCA and is appropriate for those carrying out regulated activity 8 (giving personal recommendations on investments in the course of corporate finance business). It is aimed at a wide range of corporate finance employees and has no minimum entry requirements so suitable for new entrants. There are two units to be completed, each with a minimum of 80 hours recommended study time and both are tested through one hour computer based multiple choice question exams, consisting of 50 questions each. The current pass mark is 70% for both papers.

Unit 1 – Corporate Finance Regulation

You can expect exam questions to be taken from any part of the syllabus:

- The Regulatory Environment in the UK
- The FCA Conduct of Business Sourcebook
- Corporate Governance and Business Ethics
- Takeovers and Mergers
- Prospectuses
- Equity Capital Markets

The exam is suitable for anyone who wants to work in corporate finance and there are no minimum entry requirements.

Unit 2 – Technical Foundations

The syllabus includes:

- Quantitative Methods for Corporate Finance
- Financial Statements Analysis
- Capital Structure
- Introduction to Business Valuations
- Corporate Transactions
- Corporate Finance Documentation

It is recommended that you first complete unit 1 as you'll need the foundations from this to move into the more technical unit.

Full details of the syllabus content, eligibility criteria and factsheets for each qualification can be found on the CISI website – www.cisi.org

Contact us

To discuss your needs and how we can support you or your firm please contact us:

0203 178 4230

info@fstp.co.uk

www.fstp.co.uk

Why choose us?

As a CISI Premier Accredited Training Partner, we believe the benefits to those who choose to study with us are:



- Direct access to tutors and an FSTP Client Relationship Manager
- Experienced tutors with a financial services background. (Our tutors have already taken and passed these papers have a deep understanding of the syllabus and exam expectations)
- Access to a variety of study options

Study courses

Unit 1 - Corporate Finance Foundations & Unit 2 – Technical Foundations

Firm specific in-house options

A 3 day classroom based intensive revision tuition course, delivered at your offices. This option is perfect for those not wanting to travel and wishing to revise in the comfort of their own office or those who have already prepared using the CISI workbooks and are looking to embed their knowledge.

We suggest small study group sizes of up to 12 people.

The course can be delivered as consecutive days or divided to allow additional self study between sessions.

Pricing

Unit 1 - Corporate Finance Foundations & Unit 2 – Technical Foundations

3 day revision course (maximum of 12 students)	In-house at clients office	£6300 per course
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Students will be issued with copies of training slides, any additional materials/handouts and CPD certificates.

Should you require an external venue to host the course we can provide this at an additional fee, which will be agreed with you dependant on the location and availability.

Prices exclude VAT, reasonable tutor expenses and all related CISI exam fees, workbooks and e-learning which must be purchased directly from the CISI.